

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

ENVISION HEALTHCARE  
CORPORATION, *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 23-90342 (CML)

**(Jointly Administered)**

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<sup>1</sup> A complete list of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' claims and noticing agent at <https://restructuring.ra.kroll.com/Envision>. The Debtors' service address is 1A Burton Hills Boulevard, Nashville, Tennessee 37215.

VIBRANT CAPITAL PARTNERS, INC.,  
VIBRANT CREDIT PARTNERS, LLC,  
SARATOGA INVESTMENT CORP. CLO  
2013-1 LTD., AND CRESCENT CAPITAL  
GROUP, LP,

Plaintiffs,

v.

ENVISION HEALTHCARE  
CORPORATION; ARROWMARK  
COLORADO HOLDINGS LLC; AS  
BIRCH GROVE, LP; BARINGS LLC;  
BENEFIT STREET PARTNERS, LLC;  
BLACK DIAMOND CREDIT  
STRATEGIES MASTER FUND, LLC;  
BLACKROCK FINANCIAL  
MANAGEMENT, INC.; BLACKSTONE  
ALTERNATIVE CREDIT ADVISORS LP;  
BOFA SECURITIES, INC.; BRIGADE  
CAPITAL MANAGEMENT LP;  
BROADRIVER ASSET MANAGEMENT,  
L.P.; CANYON PARTNERS, LLC;  
CARLYLE CLO MANAGEMENT LLC;  
CIFC ASSET MANAGEMENT LLC;  
COLUMBIA CENT CLO ADVISERS,  
LLC; EATON VANCE MANAGEMENT;  
FIRST EAGLE ALTERNATIVE CREDIT,  
LLC; FIRST TRUST CAPITAL  
SOLUTIONS, L.P.; FIRST TRUST  
ADVISORS, L.P., HSBC AMERICAS  
CORPORATION (DELAWARE);  
INTERMEDIATE CAPITAL GROUP,  
INC.; INVESCO SENIOR LOAN FUND;  
IRRADIANT PARTNERS, LP; KING  
STREET CAPITAL MANAGEMENT,  
L.P.; MARATHON ASSET  
MANAGEMENT, L.P.; MARINER  
INVESTMENT GROUP LLC; MIDOCEAN  
PARTNERS, L.P.; MJX  
ASSET MANAGEMENT LLC; NAPIER  
PARK GLOBAL CAPITAL (US) LLC;  
NEUBERGER BERMAN INVESTMENT  
ADVISERS LLC; NYL INVESTORS LLC;  
OAK HILL ADVISORS, L.P.; OCTAGON

Adv. Proc. No.: 23-03140

CREDIT INVESTORS, LLC; PALMER  
SQUARE CAPITAL MANAGEMENT,  
LLC; PGIM, INC.; PPM LOAN  
MANAGEMENT COMPANY, LLC;  
REDDING RIDGE ASSET  
MANAGEMENT LLC; REDWOOD  
CAPITAL MANAGEMENT, LLC;  
SCULPTOR LOAN MANAGEMENT LP;  
SOUND POINT CAPITAL  
MANAGEMENT, LP; STRATEGIC  
VALUE PARTNERS, LLC; VICTORY  
CAPITAL MGMT., INC.; VOYA  
ALTERNATIVE ASSET MANAGEMENT;  
VOYA INVESTMENT MANAGEMENT  
CO. LLC; WELLFLEET CREDIT  
PARTNERS LLC,

Defendants.

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**NOTICE OF VOLUNTARY DISMISSAL WITH PREJUDICE**

WHEREAS, on May 15, 2023, Envision Healthcare Corporation and 216 affiliated debtors (collectively, the “**Debtors**”) each filed a voluntary petition for relief under Chapter 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the Southern District of Texas (the “**Court**”), commencing the above-styled Chapter 11 cases which are jointly administered under Lead Case No. 23-90342 (the “**Main Case**”);

WHEREAS on July 31, 2023, Plaintiffs initiated the above-captioned adversary proceeding (the “**Adversary Proceeding**”) by filing the Complaint with this Court (Adv. Proc. No. 23-03140, ECF No. 1, Main Case ECF No. 1155);

WHEREAS on October 11, 2023, the Court issued an order confirming the Plan of Reorganization in the Main Case (Main Case ECF No. 1687), which provided that “[o]n the Effective

Date, [the Adverary Proceeding] shall be deemed automatically withdrawn and dismissed with prejudice”;

WHEREAS on November 3, 2023, the Plan of Reorganization went effective (*see* Main Case ECF No. 1807], and therefore pursuant to its terms, this action “shall be deemed automatically withdrawn and dismissed with prejudice”;

NOW THEREFORE, out of an abundance of caution, consistent with the Plan of Reorganization, and pursuant to Rule. 41(a)(1)(A)(i) of the Federal Rules of Civil Procedure, Plaintiffs Vibrant Capital Partners, Inc., Vibrant Credit Partners, LLC, Saratoga Investment Corp. CLO 2013-1 LTD, and Crescent Capital Group, LP, hereby voluntarily dismiss, with prejudice, the above captioned adversary proceeding as to all Defendants.

*[Remainder of page intentionally blank]*

Dated: November 8, 2023  
Houston, Texas

**CHAMBERLAIN, HRDLICKA, WHITE,  
WILLIAMS & AUGHTRY, P.C.**

/s/ Michael K. Riordan

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Investment Corp. CLO 2013-1 Ltd., and Crescent  
Capital Group, LP*

-and-

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*Attorneys for the Plaintiffs Vibrant Capital  
Partners, Inc., Vibrant Credit Partners, LLC,  
Saratoga Investment Corp. CLO 2013-1 Ltd., and  
Crescent Capital Group, LP, only to the extent  
adverse to Envision and the Lender Defendants,  
other than BofA Securities, Inc., Canyon Partners,  
LLC, and Intermediate Capital Group, Inc.*